

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:) Chapter 11
)
COMPUTE NORTH HOLDINGS, INC., *et al.*¹) Case No. 22-90273 (MI)
)
Debtors.) (Jointly Administered)
)
) **Ref. Docket Nos. 619 & 627-631**

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
 - a. "Witness and Exhibit List for December 9, 2022 Hearing," dated December 7, 2022 [Docket No. 619], (the "Witness List"),
 - b. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Assume and Assign Certain Executory Contracts to Foundry Digital LLC Pursuant to Section 365 of the Bankruptcy Code and (II) Granting Related Relief," dated December 8, 2022 [Docket No. 627], (the "Emergency Motion"),
 - c. "Agenda for Hearing on Motions Scheduled for December 9, 2022 at 10:00 a.m. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002," dated December 8, 2022 [Docket No. 628], (the "Agenda"),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- d. “Declaration of Drake Harvey in Support of Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to Assume and Assign Certain Executory Contracts to Foundry Digital LLC Pursuant to Section 365 of the Bankruptcy Code and (II) Granting Related Relief,” dated December 8, 2022 [Docket No. 629], (the “Harvey Declaration”),
- e. “Stipulation and Agreed Order by and Among the Debtors, Marathon Digital Holdings, Inc., Generate Lending, LLC and Certain Affiliates and MVP Logistics, LLC, Concerning Marathon’s Miners,” dated December 8, 2022 [Docket No. 630], (the “Marathon Stipulation”), and
- f. “Notice of Further Continuation of Hearing Regarding Solicitation Procedures Motion,” dated December 8, 2022 [Docket No. 631], (the “Continuation Notice”),

by causing true and correct copies of the:

- i. Witness List, Emergency Motion, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, on December 8, 2022,
- ii. Harvey Declaration, Marathon Stipulation, and Continuation Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, on December 9, 2022,
- iii. Emergency Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, on December 8, 2022, and
- iv. Witness List, Emergency Motion, Agenda, Harvey Declaration, Marathon Stipulation, and Continuation Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit C, on December 8, 2022.

3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
13th day of December, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 510 ST LOUIS PARK MN 55416
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
FLEXENTIAL CORP	ATTN MARK LEYDA 600 FOREST POINT CIRCLE, STE 100 CHARLOTTE NC 28273
FLEXENTIAL CORP.	MARK LEYDA 600 FOREST POINT CIRCLE SUITE 100 CHARLOTTE NC 28273
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FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	COLETT GAGNON 2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
GARTNER, INC.	SPENCER HOCKERT 13200 PAUL J DOHERTY PARKWAY FT MYERS FL 33913
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	555 DE HARO STREET, SUITE 300 SAN FRANCISCO CA 94107
GROWTH OPERATORS, LLC	ATTN STEPHANIE WELLS 800 LASALLE AVE, STE 1620 MINNEAPOLIS MN 55402
HMB LEGAL COUNSEL	(COUNSEL TO FOUNDRY DIGITAL LLC) ATTN: ATI P. KHATRI 500 WEST MADISON, SUITE 3700 CHICAGO IL 60661
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOCH FILTER CORPORATION	GILBERT FREDERICK 8401 AIR COMMERCE DR LOUISVILLE KY 40119
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MADEL PA	AMITYBEINER 800 HENNEPIN AVENUE MINNEAPOLIS MN 55403
MARATHON DIGITAL HOLDINGS, INC.	FRED THIEL 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MERCURIA ENERGY AMERICA, LLC	ATTENTION: LEGAL DEPARTMENT 20 E. GREENWAY PLAZA, SUITE 650 HOUSTON TX 77046
MERITUS RECRUITING GROUP LLC	THOMAS WILLIAMS 10319 LYNBROOK HOLLOW DR HOUSTON TX 77042
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA STREET SUITE 1400 ST. PAUL MN 55101-2131
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MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	RACHEL WILLIAMS 10205 10TH AVE N SUITE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEBRASKA ATTORNEY GENERAL	ATTN DOUG PETERSON 2115 STATE CAPITOL LINCOLN NE 68509
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
NEXTERA ENERGY RESOURCES, LLC	ATTN: VICE PRESIDENT & GENERAL COUNSEL GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
PROSEK LLC	THOMAS PETRULLO 105 MADISON AVE FLOOR 7 NEW YORK NY 10016
RAND WORLDWIDE INC.	AUSTIN SOBOLEWSKI 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS MD 21117

Claim Name	Address Information
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SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14 SUITE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
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TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
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US BITCOIN CORPORATION	JOEL BLOCK 1221 BRICKELL AVE STE 900 MIAMI FL 33131
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WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT PO BOX 856650 MINNEAPOLIS MN 55485

Total Creditor count 58

EXHIBIT B

COMPUTE NORTH HOLDINGS, INC., et al.

Case No. 22-90273 (MI)

Overnight Mail Service List

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EXHIBIT C

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